

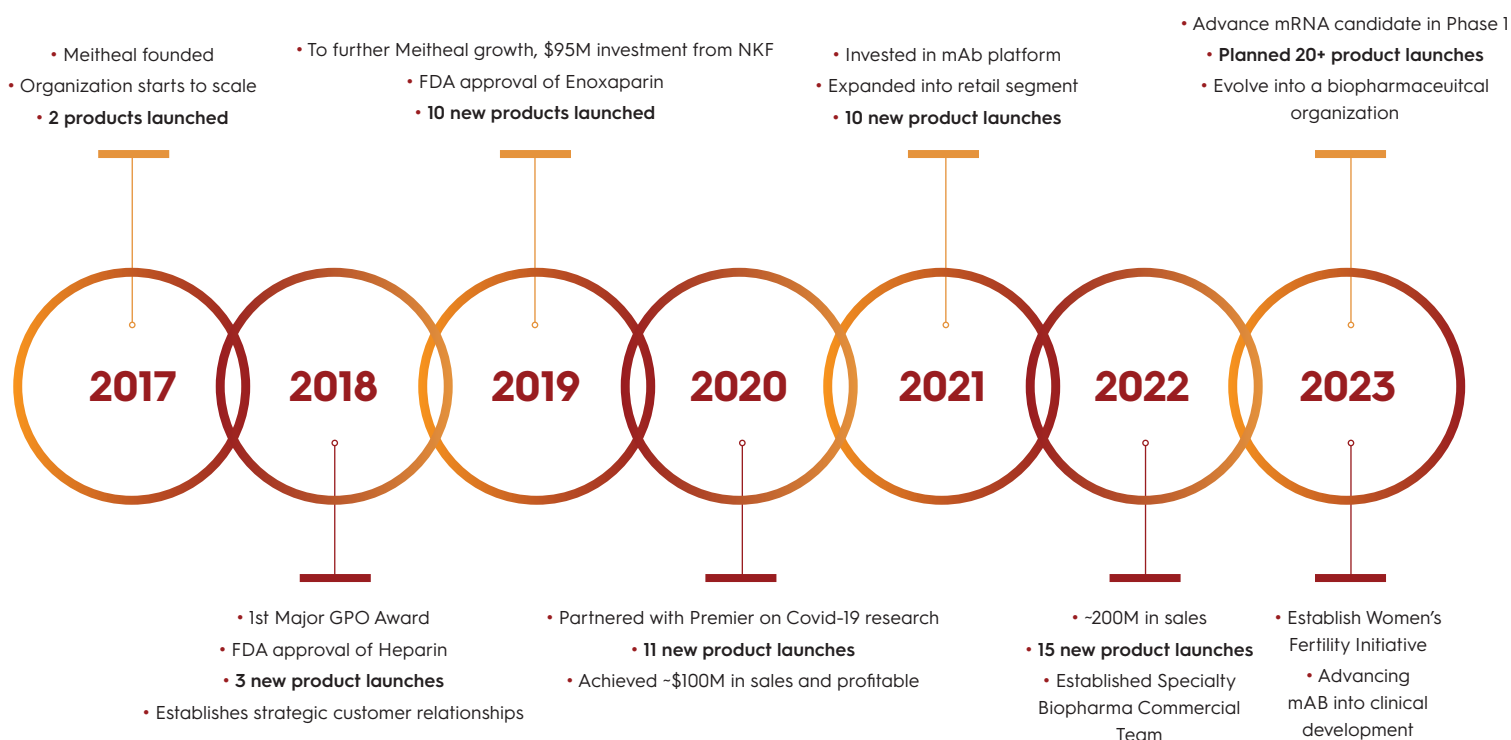


We're an agile pharmaceutical company dedicated to simplifying access to life-changing medicine, for good. We provide easy access to fairly-priced medicines through robust manufacturing, consistent supply, and rapid response to your needs, so you can spend your time focusing on your patients.

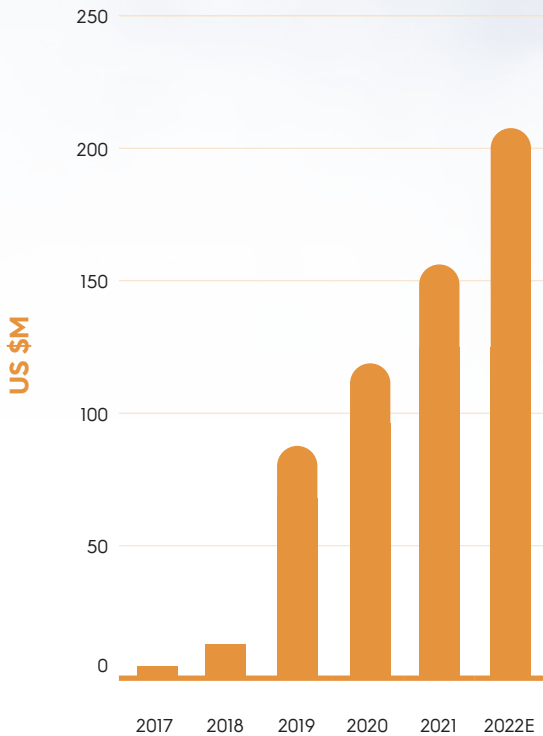


- ✓ Based in **Chicago, IL**
- ✓ Global network of **FDA approved manufacturing** and R&D partners in Europe, India and China
- ✓ **Strategic partnerships** with proven track record of successfully taking new drugs to market
- ✓ Suite of capabilities with **robust** manufacturing and R&D
- ✓ Experienced leadership team with **strong** quality and compliance expertise overseeing **75 employees**
- ✓ Deep acute channel expertise and customer relationships, with **hospital-based sales force**

A BLUEPRINT FOR SUCCESS



2021-22 REVENUE



Meitheal continues to invest in further developing and expanding each therapeutic category

APPROXIMATELY 50% INCREASE IN PORTFOLIO SIZE OVER NEXT THREE YEARS*

2022 NUMBER OF PRODUCTS



2025 NUMBER OF PRODUCTS



- Critical Care
- Oncology
- Anesthesia
- Anti-Infectives

(*based on number of molecules in MH portfolio)



Achieved over **MARKET SHARE** for **50%** of our market launched molecules

(based on IQVIA September 2022 data)

Achieved **LEADING or SECOND PLACE MARKET SHARE** on **10** molecules

(based on IQVIA unit volume September 2022)



OUR PURPOSE

Simplify access to life-changing medicine, for good.

OUR VISION

Healthcare solutions within reach.

OUR MISSION

We solve healthcare challenges by building authentic relationships, providing innovative, value-based solutions, and keeping our promises.

OUR VALUE PROPOSITION

Spend more time focusing on your patients. With Meitheal as your partner, you have access to fairly priced, essential medicines – and peace of mind.